

Tool: Get survey ready with this car trunk/bag checklist

This car trunk and bag checklist was created by Alise McKinney, director of training and quality assurance for Trilogy Home Health Care in Jacksonville, Fla. It was intended for managers to use in the field during ride alongs and to prepare the agency for its next survey. (See related story, p. 4.)

Employee Name: _____ Date: _____		
Observer: _____		
Items	Present	Comments
TRUNK CHECK:		
Medical supplies in clean container		
Medical supplies organized		
Clean & dirty separate compartments		
No visible patient information		
No expired supplies		
BAG CHECK:		
Dirty Compartment		
Hand soap		
Alcohol hand wash		
Bag barriers available		
Equipment cleansing towelettes		
Paper towels		
Clean compartment:		
Oral thermometer		
Thermometer shields available		
Gloves available		
Alcohol pads		
BP cuff		
Stethoscope		
Other compartments:		
CPR shield in bag- all		
Sharps container- SN		
Spill kit- SN		
Comments:		